

Graduation/Transition Assessment Scale

Rate Each Life Area (Check one)

Date: _____

Staff: _____

Scoring – This scale is used to determine strengths towards and barriers to graduation or transition to a less restrictive service. A score of a 1 or 2 is considered an area of strength. A score of 3, 4, or 5 identifies a barrier to graduation/transition, and the severity level of the barrier. Check a score in each area.

	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
Stable Housing (see definition on page 2)	Stably housed in the community for more than 12 months	Stably housed in the community for 7 - 12 months	Stably housed in the community for 1 - 6 months	In community living for less than 1 month or in another setting, but not homeless	Homeless living situation or had days homeless in last 6 months
Treatment Participation	Excellent (independently and appropriately accesses services)	Good (able to partner and can use resources independently)	Fair (No independent use of services or only in extreme need)	Poor (relates poorly to FACT staff, avoids independent contact, FACT unable to meet therapeutic needs)	No Participation (no regular contact with FACT staff, doesn't participate in services at all, or is threatening to FACT staff)
If Score of 4 or 5 for Treatment Participation, Identify Duration	N/A	3 – 6 months	6 – 12 months	1 to 2 years	Greater than 2 years
Psychiatric Medication Use	Either no medications prescribed or adheres most of the time	For last six months takes meds most of the time but may need some verbal assistance	Takes meds sometimes and/or may need physical assistance	Takes meds rarely or never as prescribed OR requires substantial help to take meds	Takes meds rarely or never as prescribed OR refuses meds OR level of assistance unknown
Psychiatric Hospitalization/ crisis management	No inpatient admissions or ER visits in previous 12 months	No inpatient admissions AND less than 3 ER visits in previous 12 months	Up to 1 inpatient admission and no ER visit OR 4 – 9 ER visits and no inpatient admissions in previous 12 months	No category 4	2 or more inpatient admissions OR 10 or more ER visits in previous 12 months
Forensic	Had no arrests and spent no days incarcerated in past 12 months	Had no arrests and spent no days incarcerated in past 9 months	Had no arrests and spent no days incarcerated in past 6 months	Currently on conditional release, probation, or in mental health court	Arrested or spent days incarcerated in last 6 months
Substance Use Stages of Treatment (see definition on page 2)	Assessed at 0 (does not abuse drugs or alcohol); OR Stage 8 (in Remission or Recovery)	Assessed at Stage 7 (Relapse Prevention) OR late phase of Stage 6 (Late Active Treatment)	Assessed in early phase of Stage 6 (Late Active Treatment) OR Stage 5 (Early Active Tx)	Assessed at Stage 4 (Late Persuasion) OR Stage 3 (Early Persuasion)	Assessed at Stage 2 (Engagement) OR Stage 1 (Pre-engagement)
High Risk Behaviors (see definition on page 2)	None of the 12 high risk behaviors in at least the past year	None of the 8 highest risk behaviors in at least the past year	None of the 12 high risk behaviors in at least the past 6 months	None of the 8 highest risk behaviors in at least the past 6 months	One or more of the 8 highest risk behaviors on the last 6 months
FACT PROGRAM GRADUATION/TRANSITION ASSESSMENT SCALE			NAME: _____		
			CID#: _____		

EXHIBIT B

	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
Activities of Daily Living	Able to perform self-care and instrumental functioning tasks (bathing, toileting, cooking, food shopping, housekeeping). Able to use bus independently	Able to perform self-care and instrumental functioning tasks. May require occasional prompts or assistance with these tasks. Consistent access to reliable transportation (i.e. bus, family, friends)	Able to perform self-care and instrumental functioning tasks. May require occasional prompts or assistance with these tasks. No consistent access to reliable transportation (bus, family, friends)	Requires frequent prompting, monitoring or step-by-step cueing to perform one or more self-care and instrumental functioning tasks. No consistent access to reliable transportation	Demonstrates consistent failure to maintain personal hygiene, appearance, self-care and instrumental functioning tasks near usual standards. No access to reliable transportation
Community Integration	Work/volunteers 20 hrs/week or more AND exhibits at least one of the following: 1) Consistent attendance at community groups/religious services; 2) Consistent visits with friends/relatives	Work/volunteers 10 – 19 hrs/week AND engages in at least one of the following: 1) Consistent attendance at community groups/religious services; 2) Consistent visits with friends/relatives	Work/volunteers (or does so less than 10 hrs/wk) but attends community groups/religious services AND/OR visits friends/relatives on a fairly regular basis	Does not work/volunteer (or does so less than 10 hrs/wk). Sometimes attends groups/religious services AND/OR sometimes visits with friends/relatives. Requires prompting to do so	Does not work, rarely leaves home and has few or no friends. Totally dependent upon FACT for social support and activities. Prompting required.
Financial	Financially independent with or without payee assistance. Hasn't required FACT enhancement assistance for more than 12 months	Financially independent with or without payee assistance. Hasn't required FACT enhancement assistance for 6 – 12 months	Resources are mostly sufficient. Has required FACT enhancement assistance 3 times or less in last 12 months	Resources marginally sufficient. Has required FACT enhancement assistance more than 3 times in last 12 months	Financial resources not sufficient. Consistently dependent on FACT enhancement assistance
Housing					
<p>Considered “stably housed in the community” if he/she meets the following criteria:</p> <ol style="list-style-type: none"> 1. Rents or owns a housing that is intended for human occupancy and is not defined as a “shelter” or “transitional housing”. 2. Has not moved involuntarily, had lease terminated, or been asked to move voluntarily due to acting out behaviors, failure to pay rent, property destruction, etc. to avoid eviction. 3. Uses identified housing as the primary residence. Individual has not wandered or disappeared for lengthy periods of time (> 60 days). 4. Pays rent and utility bills in a consistently timely fashion. 					
High Risk Behaviors					
<ol style="list-style-type: none"> 1. Verbally assaulted another person 2. Expressed suicidal threat 3. Physically harmed self and/or attempted suicide 		<ol style="list-style-type: none"> 4. Threatened assault or physical violence 5. Physically/sexually abused or assaulted someone 6. Engaged in arson 7. Damaged or destroyed property 8. Other criminal behavior, list: 		<ol style="list-style-type: none"> 9. Pattern of victimization 10. Taken property without permission 11. Created public disturbance 12. Wandered or ran away 	
Substance Abuse Stage of Treatment					
<p>0 - Not Applicable – Does not abuse drugs or alcohol</p> <p>1 - Pre-engagement: Does not have contact with a case manager.</p> <p>2 - Engagement: Has had only irregular contact with a case manager or counselor.</p> <p>3 - Early Persuasion: Has regular contacts with case manager, but has not reduced substance use more than a month.</p> <p>4 - Late Persuasion: Is engaged in a relationship with case manager, is discussing use or attending a group and shows evidence of reduction in use for at least one month (fewer drugs/smaller quantity).</p> <p>5 - Early Active Treatment: Is engaged in treatment, is discussing substance use or attending group, has reduced use for at least one month, and is working toward abstinence (or controlled use without associated problems). Abstinence is a goal though may still be using.</p> <p>6 - Late Active Treatment: Is engaged in treatment, acknowledged substance abuse is a problem, and has achieved abstinence (or controlled use) for less than six months.</p> <p>7 - Relapse Prevention: Is engaged in treatment, acknowledged problem, has at least six months abstinence (or controlled use). Occasional lapses or day of problematic use are allowed.</p> <p>8 - In Remission or Recovery: Has had no problems related to substance use for over one year and is no longer in any type of substance abuse treatment.</p>					
FACT PROGRAM GRADUATION/TRANSITION ASSESSMENT SCALE			NAME: _____		
			CID#: _____		