

# Assessment

1. Assessment 01\* Was the assessment completed within the first 30 days of received services? See help.
2. Assessment 02\* Was the assessment completed prior to the development of the service plan? See help.
3. Assessment 03\* Was at least one home (recipient's residence) visit made to evaluate the safety and well being of the recipient before the assessment was completed?
4. Assessment 04\* If home visit was not possible, was there a face-to-face interview in another setting?
5. Assessment 05\* If home visit was not possible, is there written justification in the case record explaining why the home visit was not made?
6. Assessment 06\* If home visit was not possible, did the case manager and his/her supervisor sign the written justification?
7. Assessment 07\* Does the assessment include information from the recipient?
8. Assessment 08\* Does the assessment include information from the agency or individual who referred the recipient from mental health targeted case management services?
9. Assessment 09\* Does the assessment include information from the recipient's family and friends (with appropriate consent)?
10. Assessment 10\* Does the assessment include information from other agencies that are providing services to the recipient, if applicable?
11. Assessment 11\* Does the assessment include information from the school district (for under age of 18 or still attending school)?
12. Assessment 12\* Does the assessment include information from previous treating providers, including inpatient and outpatient treatment?
13. Assessment 13\* If information is not obtained from previous providers, is there written justification in the recipient's care record?
14. Assessment 14\* Does the assessment include presenting problem(s)?
15. Assessment 15\* Does the assessment include history?
16. Assessment 16\* Does the assessment include legal representative's and family's assessment of his or her situation (with appropriate consent)?

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17. Assessment 17\* Does the assessment include psychiatric and medical history including medications and side effects?
18. Assessment 18\* Does the assessment include recipient's current and potential strengths?
19. Assessment 19\* Does the assessment include resources that are available to the recipient through his natural support system?
20. Assessment 20\* Does the assessment include recipient's school placement, adjustment and progress, if applicable?
21. Assessment 21\* Does the assessment include recipient's relationship with his family and significant others?
22. Assessment 22\* Does the assessment include identification and effectiveness of services currently being provided?
23. Assessment 23\* Does the assessment include assessment of the recipient's needs and functioning abilities in mental health maintenance and abstinence from substance abuse or use?
24. Assessment 24\* Does the assessment include assessment of the recipient's needs and functioning abilities in family support and family education?
25. Assessment 25\* Does the assessment include assessment of the recipient's needs and functioning abilities in education, vocational, or job training?
26. Assessment 26\* Does the assessment include assessment of the recipient's needs and functioning abilities in housing, food clothing, and transportation?
27. Assessment 27\* Does the assessment include assessment of the recipient's needs and functioning abilities in medical and dental services?
28. Assessment 28\* Does the assessment include assessment of the recipient's needs and functioning abilities in legal assistance?
29. Assessment 29\* Does the assessment include assessment of the recipient's needs and functioning abilities in development of environmental supports through support groups, peer groups, activities, community services, friends, landlords, employers etc?
30. Assessment 30\* Does the assessment include assessment of the recipient's needs and functioning abilities in assistance with establishing financial resources?
31. Assessment 31\* Are supporting documents (e.g., copies of findings, evaluations and discharge summaries) gathered to complete the assessment filed in the recipient's case record?
32. Assessment 32\* Has the assessment been updated annually?